HowToRelease

This page is prepared for Hive committers. You need committer rights to create a new Hive release.

- Storage API Release
  - Storage API Prepare Master Branch
  - Storage API Branching
  - Making Storage API Release Artifacts
  - Publishing the Storage API Artifacts
  - Preparing Branch for further development
  - Cleaning Up Storage API Artifacts
- Hive Release
  - Preparation
  - Branching
  - Updating Release Branch
  - Building
  - Voting
  - Verifying the Release Candidate
  - Publishing
  - Preparing Branch for Future Maintenance Release
- See Also

Hadoop Version Warning

This page assumes you are releasing from the master branch, and thus omits the use of Maven profiles to determine which version of Hadoop you are building against. If you are releasing from branch-1, you will need to add `-Dhadoop-2` to most of your Maven commands.

Storage API Release

The Hive projects has two products that are released separately:

1. Storage-API – the vectorization and predicate push down classes
2. Hive – the rest of Hive

Most Hive releases will require a new storage-api release and the storage-api currently releases faster than Hive, so has higher version numbers.

Storage API Prepare Master Branch

Skip this section if this is NOT the first release in a series (i.e., release X.Y.0).

1. Check out the master branch

   ```
   git checkout master
   ```

2. Increment the value of the `version` property in the storage-api/pom.xml file. For example, if the current value is 2.5.0-SNAPSHOT, the new value should be 2.6.0-SNAPSHOT. Please note that the `SNAPSHOT` suffix is required in order to indicate that this is an unreleased development branch.
3. Update the `storage-api.version` property in the root pom.xml and standalone-metastore/pom.xml to the new value from the step above.
4. Verify that the build is working with changes.
5. Commit these changes to master with a comment "Preparing for storage-api X.Y+1.0 development".

Storage API Branching

Skip this section if this is NOT the first release in a series (i.e., release X.Y.0).

1. Notify developers on the #hive IRC channel and dev@hive mailing lists that you are about to branch a release.
2. Create a branch for the release series:

   ```
   git checkout -b storage-branch-X.Y origin/master
   ```

3. Update the `version` property value in the storage-api/pom.xml file. You should remove the `SNAPSHOT` suffix and set `version` equal to `X.Y.Z` where `Z` is the point release number in this release series (0 for the first one, in which case this step is a no-op since you already did this above when creating the branch). Use Maven's Versions plugin to do this as follows:
4. Verify that the build is working with changes.
5. Commit these changes with a comment "Preparing for storage-api X.Y.Z release".
6. Tag the release candidate (R is the release candidate number, and also starts from 0):
Making Storage API Release Artifacts

1. Make sure your release notes have been updated for any new commits, and go through the previous steps if necessary.
2. Create and publish the tag:
   
   ```
   git tag storage-release-X.Y.Z-rcR -m "Hive Storage API X.Y.Z-rcR release."
   git push origin storage-release-X.Y.Z-rcR
   ```

3. Build the release (binary and source versions) after running unit tests. Manually create the sha file.
   
   ```
   % tar xzvf storage-release-X.Y.Z-rcR.tar.gz
   % mv storage-release-X.Y.Z-rcR/storage-api hive-storage-X.Y.Z
   % tar czvf hive-storage-X.Y.Z-rcR.tar.gz hive-storage-X.Y.Z
   % shasum -a 256 hive-storage-X.Y.Z-rcR.tar.gz > hive-storage-X.Y.Z-rcR.tar.gz.sha256
   ```

4. Setup your PGP keys for signing the release, if you don’t have them already.
5. Sign the release (see Step-By-Step Guide to Mirroring Releases for more information).
   
   ```
   % gpg --armor --detach-sig hive-storage-X.Y.Z-rcR.tar.gz
   ```

6. Check the signatures.
   
   ```
   % shasum -c hive-storage-X.Y.Z-rcR.tar.gz.sha256
   hive-storage-X.Y.Z-rcR.tar.gz: OK
   % gpg hive-storage-X.Y.Z-rcR.tar.gz.asc
   gpg: assuming signed data in `hive-storage-X.Y.Z-rcR.tar.gz'
   gpg: Signature made Fri Apr 28 12:50:03 2017 PDT using RSA key ID YOUR-KEY-ID
   gpg: Good signature from "Your Name <YOUR-APACHE-ID@apache.org>"
   ```

7. Copy release files to a public place.
   
   ```
   % sftp YOUR-APACHE-ID@home.apache.org
   sftp> cd public_html
   sftp> mkdir hive-storage-X.Y.Z
   sftp> cd hive-storage-X.Y.Z
   sftp> put hive-storage-X.Y.Z-rcR.tar.gz
   sftp> quit
   ```

8. Send email to dev@hive.apache.org calling the vote.

Publishing the Storage API Artifacts

1. After the release vote passes, push the artifacts to Nexus. (If you get an error gpg: signing failed: Inappropriate ioctl for device trying doing export GPG_TTY=~/ttys000.)
   
   ```
   % git checkout storage-release-X.Y.Z-rcR
   % cd storage-api
   % mvn -Papache-release -DskipTests clean deploy
   ```

2. Login to Nexus and close the repository. Mark the repository as released.
3. Create the final tag (be very careful, tags in “rel/” are not changeable).
4. Add the artifacts to Hive's dist area.

```bash
% git checkout storage-release-X.Y.Z-rcR
% git tag -s rel/storage-release-X.Y.Z -m "Hive Storage API X.Y.Z"
% git push origin rel/storage-release-X.Y.Z
```

### Preparing Branch for further development

1. Edit `storage-api/pom.xml` to change version to `X.Y.Z+1-SNAPSHOT`.
2. Edit `pom.xml` to change `storage-api.version` to `X.Y.Z+1-SNAPSHOT`.
3. Commit the changes back

```bash
% git commit -a -s -m 'Preparing for development post-X.Y.Z.'
% git push origin storage-branch-X.Y
```

### Cleaning Up Storage API Artifacts

1. Delete the `storage-release-X.Y.Z-rcR` tags.
2. Delete the artifacts from home.apache.org.

### Hive Release

#### Preparation

1. Bulk update Jira to unassign from this release all issues that are open non-blockers and send follow-up notification to the developer list that this was done. There are two kinds of JIRAs that need to be taken care of:
   a. Unresolved JIRAs with Target Version/s or Fix Version/s (legacy) set to the release in question.
   b. Resolved/closed(!) JIRAs with Target Version/s, but not Fix Version/s set to the release in question (e.g. a JIRA targets 2.0.0 and 1.3.0, but was only committed to 2.0.0).
2. Run `mvn clean apache-rat:check` and examine the generated report for any files, especially .java files which should all have Apache license headers. Note also, that each individual component will have a rat.txt inside it when you run this – be sure to check ql/target/rat.txt, for example. Add the license header to any file that is missing it (open a jira and submit a patch).
3. Update copyright date in NOTICE. If any components mentioned in them have updated versions, you would need to update the copyright dates for those. (Thejas comment: It sounds like entries are needed in NOTICE only if the license requires such attribution. See https://www.apache.org/legal/src-headers.html#notice.)

### Branching

Skip this section if this is NOT the first release in a series (i.e., release X.Y.0).

1. Notify developers on the #hive IRC channel and dev@hive mailing lists that you are about to branch a release.
2. Create a branch for the release series:

   ```bash
   git checkout -b branch-X.Y origin/master
   git push -u origin branch-X.Y
   ```

3. Increment the value of the `version` property in all pom.xml files. For example, if the current value is `0.7.0-SNAPSHOT`, the new value should be `0.8.0-SNAPSHOT`. Please note that the snapshot suffix is required in order to indicate that this is an unreleased development branch. This can be accomplished with a single command using Maven's `Versions plugin` as follows:

   ```bash
   mvn versions:set -DnewVersion=X.Y.0-SNAPSHOT -DgenerateBackupPoms=false
   ```

4. Make changes to metastore upgrade scripts. See HIVE-6555 on how this was done for HIVE 0.13.
5. Verify that the build is working with changes.
6. Commit these changes to master with a comment "Preparing for X.Y+1.0 development".

**Updating Release Branch**

These operations take place in the release branch.

1. Check out the release branch with:

   ```
   git clone https://git-wip-us.apache.org/repos/asf/hive.git/ <hive_src_dir>
   cd <hive_src_dir>
   git checkout branch-X.Y
   ```

2. Update the version property value in all pom.xml files. You should remove the SNAPSHOT suffix and set version equal to hive-X.Y.Z where Z is the point release number in this release series (0 for the first one, in which case this step is a no-op since you already did this above when creating the branch). Use **Maven's Versions plugin** to do this as follows:

   ```
   mvn versions:set -DnewVersion=0.7.0 -DgenerateBackupPoms=false
   ```

   Make sure to update the version property in standalone-metastore/pom.xml and upgrade-acid/pom.xml.

3. Remove the storage-api from the list of modules to build in the top level pom.xml. Set the storage-api.version property to the release of storage-api that you are using for your release. Make sure to set the storage-api.version property in standalone-metastore/pom.xml as well.

4. Update the value of the TRACKING_BRANCH field in the .reviewboardrc file to point to the origin/branch-X.Y.

5. Verify that the build is working with changes.

6. Commit these changes with a comment "Preparing for X.Y.Z release".

7. If not already done, merge desired patches from trunk into the branch and commit these changes. Avoid usage of "git merge" to avoid too many merge commits. Either request the committer who committed that patch in master to commit to this branch, or commit it yourself, or try doing a git cherry-pick for trivial patches. Details of this step can be laid down by the release manager.

8. You probably also want to commit a patch (on both trunk and branch) which updates README.txt to bring it up to date (at a minimum, search+replacing references to the version number). Also check NOTICE to see if anything needs to be updated for recent library dependency changes or additions.
   a. Select all of the JIRAs for the current release that aren't FIXED and do bulk update to clear the 'Fixed Version' field.
   b. Likewise, use JIRA's Release Notes link to generate content for the RELEASE_NOTES.txt file. Be sure to select 'Text' format. (It's OK to do this with a direct commit rather than a patch.)
   c. Update the release notes in trunk with the release notes in branch.

9. Tag the release candidate (R is the release candidate number, and also starts from 0):

   ```
   git tag -a release-X.Y.Z-rcR -m "Hive X.Y.Z-rcR release."
   ```

   ```
   git push origin release-X.Y.Z-rcR
   ```

**Building**

1. Make sure your release notes have been updated for any new commits, and go through the previous steps if necessary.
2. Build the release (binary and source versions) after running unit tests. Manually create the sha256 files.

   ```
   % mvn install -Dpdist -DskipTests -Dmaven.javadoc.skip=true -DcreateChecksum=true
   % cd packaging/target
   % shasum -a 256 apache-hive-X.Y.Z-bin.tar.gz > apache-hive-X.Y.Z-bin.tar.gz.sha256
   % shasum -a 256 apache-hive-X.Y.Z-src.tar.gz > apache-hive-X.Y.Z-src.tar.gz.sha256
   ```

3. Verify that the SHA 256 checksums are valid:

   ```
   % shasum -a 256 -c apache-hive-X.Y.Z-bin.tar.gz.sha256
   apache-hive-X.Y.Z-bin.tar.gz: OK
   % shasum -a 256 -c apache-hive-X.Y.Z-src.tar.gz.sha256
   apache-hive-X.Y.Z-src.tar.gz: OK
   ```

4. Check that release file looks ok -- e.g., install it and run examples from tutorial.
5. Setup your PGP keys for signing the release, if you don't have them already.
6. Sign the release (see Step-By-Step Guide to Mirroring Releases for more information).
7. Copy release files to a public place.

```bash
% sftp YOUR-APACHE-ID@home.apache.org
sftp> cd public_html
sftp> mkdir apache-hive-X.Y.Z-rc-0
sftp> cd apache-hive-X.Y.Z-rc-0
sftp> put apache-hive-X.Y.Z*.tar.gz*
sftp> quit
```

8. Publish Maven artifacts to the Apache staging repository. Make sure to have this setup for Apache releases. (If you get an error gpg: signing failed: Inappropriate ioctl for device trying doing export GPG_TTY=$tty.)

```bash
% mvn deploy -DskipTests -Papache-release -Dmaven.javadoc.skip=true
```

9. Login to the Apache Nexus server and "close" the staged repository. This makes the artifacts available at a temporary URL.

**Voting**

1. Call a release vote on dev at hive.apache.org.

   From: you@apache.org
   To: dev@hive.apache.org
   Subject: [VOTE] Apache Hive X.Y.Z Release Candidate N

   Apache Hive X.Y.Z Release Candidate N is available here:
   https://people.apache.org/~you/hive-X.Y.Z-candidate-N

   Maven artifacts are available here:
   https://repository.apache.org/content/repositories/orgapachehive-121/

   The tag release-X.Y.Z-rcR has been applied to the source for this release in github, you can see it at https://github.com/apache/hive/tree/release-X.Y.Z-rcR

   Voting will conclude in 72 hours.

   Hive PMC Members: Please test and vote.

   Thanks.

**Verifying the Release Candidate**

1. Verifying the PGP signature:

   ```
   #get the hive committers keys file
   wget https://www.apache.org/dist/hive/KEYS
   or
   wget https://people.apache.org/keys/group/hive.asc
   gpg --import <keys file>
gpg --verify hive-X.Y.Z-bin.tar.gz.asc  hive-X.Y.Z-bin.tar.gz
gpg --verify hive-X.Y.Z.tar.gz.asc  hive-X.Y.Z.tar.gz
   ```

2. Verifying the sha256 checksum:

   See the step under Building.
Publishing

Once three PMC members have voted for a release, it may be published.

1. Tag the release and delete the release candidate tag:

```
git tag -s rel/release-X.Y.Z release-X.Y.Z-rcR -m "HiveX.Y.Z release."  # where -rcR was the last tagged release candidate that passed the vote
git push origin rel/release-X.Y.Z
git tag -d release-X.Y.Z-rcR
git push origin :release-X.Y.Z-rcR
```

2. Follow instructions in https://www.apache.org/dev/release-publishing.html#distribution to push the new release artifacts to https://www.apache.org/dist/, making sure to create a new directory for the new release, and re-linking the stable link to the latest build. Note that you need PMC privileges to do this step – if you do not have such privileges, please ping a PMC member to do this for you.

3. Wait 24 hours for release to propagate to mirrors.

4. In your base hive source directory, generate javadocs as follows:

```
mvn clean install javadoc:javadoc javadoc:aggregate -DskipTests -Dadditionalparam=-Xdoclint:none
```

After you run this, you should have javadocs present in your `<hive_source_dir>/target/site/apidocs`

5. Check out the javadocs svn repository as follows:

```
svn co https://svn.apache.org/repos/infra/websites/production/hive/content/javadocs
```

6. Copy the generated javadocs from the source repository to the javadocs repository, add and commit:

```
mkdir <hive_javadocs_repo_dir>/rX.Y.Z/
cd <hive_javadocs_repo_dir>
cp -r <hive_source_dir>/target/site/apidocs ./rX.Y.Z/api
svn add rX.Y.Z
svn commit
```

If this is a bugfix release, svn rm the obsoleted version. (For eg., when committing javadocs for r0.13.1, r0.13.0 would have been removed)

7. Prepare to edit the website.

```
svn co https://svn.apache.org/repos/asf/hive/cms/trunk
```

8. Edit files `content/downloads.mdtext` and `javadoc.mdtext` to appropriately add entries for the new release in the appropriate location. For example, for 1.2.0, the entries made were as follows:

```
/./content/downloads.mdtext:### 18 May 2015 : release 1.2.0 available
/./content/downloads.mdtext:You can look at the complete [JIRA change log for this release]
[HIVE_1_2_0_CL].
/./content/downloads.mdtext:[HIVE_1_2_0_CL]: https://issues.apache.org/jira/secure/ReleaseNote.jspa?
version=12329345&styleName=Text&projectId=12310843
/./content/javadoc.mdtext:  * [Hive 1.2.0 Javadocs][r1.2.0]
/./content/javadoc.mdtext:[r1.2.0]: /javadocs/r1.2.0/api/index.html
```

As you can see, you will need a release note link for this release as created previously for this section.

9. Go to [https://hive.staging.apache.org/hive/](https://hive.staging.apache.org/hive/), get the hive working copy, force a new copy if you don’t see your changes yet, and then ask it to publish the new copy. That should update the downloads and javadocs page as per the changes you made to downloads.mdtext, javadoc.mdtext earlier, and also make available the new javadocs. If you don’t see it yet, you may have to wait 24 hours - it should be there by then.

10. Update JIRA

   a. Ensure that only issues in the “Fixed” state have a “Fix Version” set to release X.Y.Z.
   b. Release the version. Visit the [releases page](https://issues.apache.org/jira/secure/ReleaseNote.jspa?version=12329345&styleName=Text&projectId=12310843), select the version number you are releasing, and hit the release button. You need to have the “Admin” role in Hive’s Jira for this step and the next.
   c. Close issues resolved in the release. Disable mail notifications for this bulk change.

11. Login to the [Apache Nexus server](https://nexus.apache.org) and mark the release candidate artifacts as released.

12. Send a release announcement to Hive user and dev lists as well as the Apache announce list. This email should be sent from your Apache email address:
From: you@apache.org
To: user@hive.apache.org, dev@hive.apache.org, announce@apache.org
Subject: [ANNOUNCE] Apache Hive X.Y.Z Released

The Apache Hive team is proud to announce the release of Apache Hive version X.Y.Z.

The Apache Hive (TM) data warehouse software facilitates querying and managing large datasets residing in distributed storage. Built on top of Apache Hadoop (TM), it provides, among others:

* Tools to enable easy data extract/transform/load (ETL)
* A mechanism to impose structure on a variety of data formats
* Access to files stored either directly in Apache HDFS (TM) or in other data storage systems such as Apache HBase (TM)
* Query execution via Apache Hadoop MapReduce, Apache Tez and Apache Spark frameworks.

For Hive release details and downloads, please visit: https://hive.apache.org/downloads.html


We would like to thank the many contributors who made this release possible.

Regards,

The Apache Hive Team

Preparing Branch for Future Maintenance Release

After the release has been completed, prepare the branch for the next development cycle.

1. Check out the release branch with:

   ```
   git clone https://git-wip-us.apache.org/repos/asf/hive.git/ <hive_src_dir>
   cd <hive_src_dir>
   git checkout branch-X.Y
   ```

2. Increment the version property value in all pom.xml files and add the SNAPSHOT suffix. For example, if the released version was 0.7.0, the new value should be 0.7.1-SNAPSHOT. Please note that the SNAPSHOT suffix is required in order to indicate that this is an unreleased development branch. Use Maven's Versions plugin to do this as follows:

   ```
   mvn versions:set -DnewVersion=0.7.1-SNAPSHOT -DgenerateBackupPoms=false
   ```

3. If the release number you are preparing moves the major (first) or minor (second) number, update the Hive version name in the poms. In both pom.xml and standalone-metastore/pom.xml search for the property hive.version.shortname. This should match the new version number. For example, if you are working on branch-3 and have just released Hive 3.2 and are preparing the branch for Hive 3.3 development, you need to update both poms to have `<hive.version.shortname>3.3.0</hive.shortname.version>`. If however you are working on branch-3.1 and have just released Hive 3.1.2 and are preparing the branch for 3.1.3 development, this is not necessary.

4. Verify that the build is working with changes.

5. Commit these changes with a comment "Preparing for X.Y.Z+1 development".

See Also

* Apache Releases FAQ