How to release

This page describes how to make a release of Apache Bigtop. Most of the content is shamelessly stolen from the the Whirr release process – thanks Whirr team!

0. Before you begin.

Apache Bigtop is following a predictable "train model" of releases popularized by the Ubuntu Linux. Currently releases happen every quarter. A release of Bigtop is a culmination of a quarter of development activities and also a testament to the particular state of the Hadoop ecosystem at the time. IOW, what are the most cutting edge versions of the components that still work together as an integrated system.

All release activities are coordinated by a volunteer release manager (RM) who is chosen during the release planning. If you happen to be a first time RM here's what you need to do in order to be able to carry out the mechnics of the release

- 1. Generate PGP code signing keys. It's a good idea to generate RSA-based key (see the Binary Package Deployment section below)
 - a. Because of long-standing bug in RPM sigs validation, you can not use subkeys for signing. See here for more information.
- Ensure that your PGP signing keys are available in: https://dist.apache.org/repos/dist/release/bigtop/KEYS More details can be found here. Basically you need:
 - a. \$ svn co https://dist.apache.org/repos/dist/release/bigtop; cd bigtop
 - b. \$ (gpg --list-sigs <your name> && gpg --armor --export <your name>) >> KEYS
 - c. svn commit -m "Adding <your name>'s code signing key"
- 3. Copy the new KEYS file to the release folder /www/www.apache.org/dist/bigtop on people.apache.org

If you are not already a member of the Web Of Trust (WOT) it would be a good idea to do so. (contact one of the prior release managers, e.g. Rvs, Cos, etc...). You can read more about key signing here.

Ensure that you have setup your ssh keys on people.apache.org, otherwise you'll have to enter your login password a number of times (best use sshagent for this as well). A good overview of this process can be found here (ssh-copy-id and ssh-agent in particular)

Workaround: an open issue BIGTOP-1499 requires that the release repo is clean. You can either make a new clone; or remove everything non-related to the repo (including files and directories listed in .gitignore file

Configure scm-publish plugin

Please make sure that you have correct configuration for scm-plugin SVN Provider condifuration. Create suser.home/.scm/svn-settings.xml with the following content

<svn-settings> <user>your apache user id</user> <password>your LDAP password</password> </svn-settings>

set the permissions on the directory and the file to 700 as it contains your clean text password (DANCERI)

See http://stackoverflow.com/questions/3618330/what-is-the-format-of-svn-settings-xml-for-use-with-maven-scm-plugin how to change your scm:svn: url and provide a password.

Done with the above? Proceed with the rest of the steps:

1. Scrubbing the JIRA.

3-4 weeks before a committed release date a release manager (RM) for a given release is supposed to start a process of scrubbing the JIRAs. This involves:

- 1. taking care of all the patch available issues for a given release
- 2. send an email to the bigtop-dev mailing list reminding the community of the upcoming release and asking them to spend 2-3 days raising the priority of the "must fix" issues for a given release to a "Blocker" status AND making sure that Fix Versions field is set to an upcoming release. Of course, it goes without saying that people have to volunteer to work on this issues this is not an exercise of assigning work to others. Typically everybody has their own favorite issues that they would like to see fixed in the upcoming release, however do encourage folks to also take a look at the Unscheduled issues since those tend to accumulate lurkers. Also 'git grep' for the 'FIXME/WORKAROUD' prefix in the source code as to identify anything that doesn't need to be worked around anymore
- 3. after waiting for 2-3 days for community to respond and for the Blockers to settle down make sure that the resulting list looks reasonable and that there is a general expectation that the release can happen given the state of the source base.
- create the version tag for the next milestone release: navigate to the https://issues.apache.org/jira/plugins/servlet/project-config/BIGTOP/versions
 and add the tag there of the form 0.X.Z
- 5. move all the non-blocker issues assigned to the current release to the next one by navigating to (make sure to replace 0.X.Y with your actual version number): https://issues.apache.org/jira/secure/IssueNavigator!executeAdvanced.jspa?jqlQuery=project+% 3D+BIGTOP+AND+resolution+%3D+Unresolved+AND+fixVersion+%3D+%220.X.Y%22+and+priority+%21%3D+blocker and then select 'bulk update' from the tools menu (WARNING: MAKE SURE TO UNCHECK the 'Send mail for this update' toggle at the very bottom of the edit screen!!!)

2. Create a Release Series Branch

This only needs doing if this is the first release in a series (X.Y.0).

• Update CHANGES.txt in master to replace Release X.Y.O (unreleased) with Release X.Y.O (YYYY-MM-DD). Commit:

```
git add CHANGES.txt
git commit -m "Preparing for release X.Y.0"
```

• Create a branch for the release series (ensure origin/master is up-to-date with the ASF repo before running it):

```
git checkout -b branch-X.Y origin/master
```

• Switch back to master and add A.B.C-SNAPSHOT (unreleased) to CHANGES.txt.

```
git checkout - (edit CHANGES.txt)
```

• Bump the version number in the master branch:

```
./gradlew setversion -Pnextversion="A.B.C-SNAPSHOT"
```

• Commit these changes to the master and push.

```
git add CHANGES.txt (and other updated files)
git commit -m "Bumping up the version to A.B.C-SNAPSHOT"
git push upstream master (assuming that ASF repo is referred to as 'upstream')
```

· Checkout the release branch

```
git checkout branch-X.Y
```

• Update the release branch's version information: the version number in the release branch ends in -SNAPSHOT, but we need to remove this for the release. For example, 0.8.0-SNAPSHOT needs to be changed to 0.8.0.

```
./gradlew setversion -Pnextversion="X.Y.Z"
```

· Rename docker images and repo URLs:

```
grep -R --color :trunk- * | grep yaml
grep -R --color "http://repos.bigtop.apache.org/releases/X.Y.Z" *
grep -R --color "http://repos.bigtop.apache.org/releases/x.y.z" * (where "x.y.z" is the previous version
of "X.Y.Z". Just in case)
(replace the occurrences found by the above commands)
```

• Commit these changes to the release branch and push

```
git add (updated files)
git commit -m "Changing version to X.Y.Z"
git push upstream branch-X.Y (assuming that ASF repo is referred to as 'upstream')
```

 Also, update the default version of Bigtop (and your code signing key ID, if needed) defined in hieradata on master and the release branch. For example:

```
$ git checkout master
(edit bigtop-deploy/puppet/hieradata/bigtop/repo.yaml)
\verb|diff --git a/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml b/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/puppet/hieradata/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-deploy/bigtop-de
/repo.yaml
index 48c8a4ae..0d6a9126 100644
--- a/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml
+++ b/bigtop-deploy/puppet/hieradata/bigtop/repo.yaml
@@ -1,5 +1,5 @@
 bigtop::bigtop_repo_gpg_check: true
-bigtop::bigtop_repo_apt_key: "BB95B97B18226C73CB2838D1DBBF9D42B7B4BD70"
+bigtop::bigtop_repo_apt_key: "01621A73025BDCA30F4159C62922A48261524827"
 bigtop::bigtop_repo_yum_key_url: "https://downloads.apache.org/bigtop/KEYS"
-bigtop::bigtop_repo_default_version: "1.4.0"
+bigtop::bigtop_repo_default_version: "1.5.0"
$ git add bigtop-deploy/puppet/hieradata/bigtop/repo.yaml
$ git commit -m "Update default values in hieradata for release 1.5.0"
[master 9715ca7a] Update default values in hieradata for release 1.5.0
  1 file changed, 2 insertions(+), 2 deletions(-)
$ git push upstream master
$ git checkout branch-1.5
$ git cherry-pick -x 9715ca7a
$ git push upstream branch-1.5
```

Shall you need to commit additional fixes into ongoing release, the commits should go to the release branch and only then be merged into master.
 Doing this other way around forces git cherry-pick which leads to discrepancies in the commit hash-codes and makes the branch look untidy and hard to follow.

For a patch release, just do the following four items on the branch-X.Y, instead of doing all of the items above:

- Update the release branch's version information
- Rename docker images and repo URLs
- Update the default version of Bigtop
- Commit these changes to the release branch and push

Generate the Release Notes

JIRA has the ability to generate release notes automatically (this is why it is so important to keep the fix version number accurate).

https://issues.apache.org/jira/secure/ConfigureReleaseNote.jspa?projectId=12311420

Manually check this list for accuracy, since JIRA can be updated after step 1, even if it's unintentional. Also, I've repeatedly seen closed bugs that were not fixed (i.e., duplicate) marked with a fix version, so that they incorrectly show up in this list. Find those, edit them to remove the fix release (only actually fixed bugs should have a fix release) and re-run the report. A better way to deal with it is to run

```
fixVersion = X.Y.Z AND project = BIGTOP AND resolution = Duplicate ORDER by priority DESC
```

Select the correct version. Ask for both plain text and HTML formats.

Paste the plain text notes to the top of CHANGES.txt. Paste the HTML version into src/site/xdoc/release-notes.xml. Check this into master and the branch.

Wrap the title ("Release Notes - Bigtop - Version X.Y.Z") inside an <h3> element.

4. Commit and Tag

Tag, and push the changes and the tag to git:

```
git tag release-x.y.z-RCO -m "Bigtop X.Y.Z release."
git push upstream release-x.y.z-RCO
```

5. Build and run Package and Smoke Tests

5.1. Build bigtop/slaves Docker images

Create a release specific job to build images such as Docker-Puppet-x.y.z, Docker-Toolchain-x.y.z and Docker-Toolchain-x.y.z-pull by copying existing jobs:

- https://ci.bigtop.apache.org/view/Docker/job/Docker-Puppet-1.4.0/
- https://ci.bigtop.apache.org/view/Docker/job/Docker-Toolchain-1.4.0/
- https://ci.bigtop.apache.org/view/Docker/job/Docker-Toolchain-1.4.0-pull/

Make sure there is enough free space on the disk of Jenkins worker nodes. Remove workspaces and Docker images for old releases if you need to reclaim the free space.

Make sure all the built images are uploaded to Dockerhub after running the job.

- https://hub.docker.com/r/bigtop/puppet/tags/
- https://hub.docker.com/r/bigtop/slaves/tags/

Make sure all the built images are downloaded on docker-slave-06 and docker-slave-07 (by Docker-Toolchain-x.y.z-pull).

5.2. Build RPM/DEB packages

Create a release specific job to build packages:

https://ci.bigtop.apache.org/view/Releases/job/Bigtop-1.4.0/

Download all built packages via archive download feature provided by Jenkins on a machine that you want to proceed the signing:

```
PLATFORM=amd64
#PLATFORM=aarch64 # enable when running on the ARM platform
#PLATFORM=ppc64le # enable when running on the PowerPC platform
# Download artifacts for all OS supported in Bigtop.
# Note that you should run this on each platform (x86_64, ARM, and PowerPC), because
# you will sign the artifacts and create repository in Docker container later,
# which are dependent on the platform.
for DISTRO in centos-7 fedora-26 opensuse-42.3 debian-9 ubuntu-16.04; do
 curl -L https://ci.bigtop.apache.org/view/Releases/job/Bigtop-1.4.0/DISTRO=${DISTRO},PLATFORM=${PLATFORM}}
slave/lastSuccessfulBuild/artifact/*zip*/archive.zip -o ${DISTRO}.zip
# Extract the downloaded archive. If you come across the
# "invalid zip file with overlapped components (possible zip bomb)"
# error, use other tools than unzip, e.g., `jar xf "${i}.zip"
for i in centos-7 fedora-26 opensuse-42.3 debian-9 ubuntu-16.04; do
 unzip "${i}.zip"
 mkdir "${i}"
 mv archive/output/* "${i}"
 rm -rf archive
done
```

5.3. Sign RPM packages and yum repos

Ref: BIGTOP-2736 - Automate last mile of release process OPEN

Startup a docker images that is RPM based system:

```
cd ~/
# Change the image for AARCH64 or PPC64LE
docker run -ti --rm -v $PWD:/work bigtop/puppet:1.4.0-centos-7 bash
```

Prepare the environment for signing:

```
yum install -y rpm-sign createrepo pinentry
gpg --import YOUR_CODE_SIGNING_SECRET_KEY
echo "%_gpg_name YOUR_CODE_SIGNING_KEY_ID" > ~/.rpmmacros
```

Signing:

```
cd /work
OS=centos-7

# Sign all RPM packages (This step required to input passphrase, so don't copy and paste the entire script here)
rpm --addsign `find ${OS} -name \*rpm`

# Recreate the metadata for repository
createrepo ${OS}

# Armor the metadata
gpg --detach-sign --armor ${OS}/repodata/repomd.xml
```

[OPENSUSE ONLY]

```
gpg --armor --export evansye@apache.org > opensuse-42.3/repodata/repomd.xml.key
for i in `find opensuse-42.3/repodata -name *.xml.gz` opensuse-42.3/repodata/repomd.xml.key ; do gpg --detach-
sign --armor $i ; done
```

5.4. Sign DEB packages and apt repos

Ref: BIGTOP-2736 - Automate last mile of release process PEN , https://manpages.debian.org/jessie/dpkg-sig/dpkg-sig/1.en.html

Startup a docker images that is DEB based system:

```
cd ~/
# Change the image for AARCH64 or PPC64LE
docker run -ti --rm -v $PWD:/work bigtop/puppet:1.4.0-debian-9 bash
```

Prepare the environment for signing:

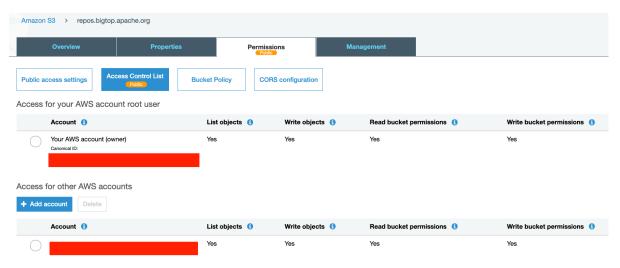
```
apt-get update
apt-get install -y gpg libterm-readkey-perl dpkg-sig reprepro
gpg --import YOUR_CODE_SIGNING_SECRET_KEY
```

Signing:

```
cd /work
VERSION=1.4.0
OS=debian-9
ARCH=amd64
#ARCH=arm64
#ARCH=ppc64el
SIGN_KEY=B7B4BD70
export GPG_TTY=$(tty)
# Sign DEB packages (This step required to input passphrase, so don't copy and paste the entire script here)
dpkg-sig --cache-passphrase --sign builder --sign-changes force_full `find ${OS}/ -name \*deb`
# Build signed apt repository
mkdir -p conf
cat > conf/distributions <<__EOT__
Origin: Bigtop
Label: Bigtop
Suite: stable
Codename: bigtop
Version: ${VERSION}
Architectures: ${ARCH} source
Components: contrib
Description: Apache Bigtop
SignWith: ${SIGN_KEY}
___EOT___
cat > conf/options <<__EOT__
verbose
ask-passphrase
__EOT__
rm -rf ${OS}/apt
# Note that this command creates the apt repository (db, dists, pool)
# in the current directory, so you can't ran it for multiple distros in parallel.
reprepro --ask-passphrase -Vb . includedeb bigtop `find \{OS\}/ -name \*deb`
rm -rf ./${OS}/*
mv conf db dists pool ${OS}
```

5.5. Upload to S3

The easiest way to upload artifacts to S3 is via your own AWS account. Add your account(email) to bigtop's bucket in the section "Access for other AWS accounts":



Once permission granted, you're able to use your account's access key and secret key with aws s3 sync command for upload, like:

```
# In case of CentOS 7
aws s3 sync --acl public-read ./centos-7/ s3://repos.bigtop.apache.org/releases/1.4.0/centos/7/x86_64/ # for x86_64/amd64
aws s3 sync --acl public-read ./centos-7/ s3://repos.bigtop.apache.org/releases/1.4.0/centos/7/aarch64/ # for aarch64/arm64
aws s3 sync --acl public-read ./centos-7/ s3://repos.bigtop.apache.org/releases/1.4.0/centos/7/ppc64le/ # for ppc64le/ppc64el

# In case of Ubuntu 16.04
aws s3 sync --acl public-read ./ubuntu-16.04/ s3://repos.bigtop.apache.org/releases/1.4.0/ubuntu/16.04
/amd64/ # for x86_64/amd64
aws s3 sync --acl public-read ./ubuntu-16.04/ s3://repos.bigtop.apache.org/releases/1.4.0/ubuntu/16.04
/arm64/ # for aarch64/arm64
aws s3 sync --acl public-read ./ubuntu-16.04/ s3://repos.bigtop.apache.org/releases/1.4.0/ubuntu/16.04
/ppc64el/ # for ppc64le/ppc64el
```

The directory layouts on S3 bucket looked like the following:

```
repos.bigtop.apache.org/releases/1.4.0/centos/7/x86_64
repos.bigtop.apache.org/releases/1.4.0/fedora/26/x86_64
repos.bigtop.apache.org/releases/1.4.0/opensuse/42.3/x86_64
repos.bigtop.apache.org/releases/1.4.0/debian/9/amd64
repos.bigtop.apache.org/releases/1.4.0/ubuntu/16.04/amd64
```

For YUM repos, upload files /work/centos-7/* into repos.bigtop.apache.org/releases/1.4.0/centos/7/x86_64/. For example:

```
repos.bigtop.apache.org/releases/1.4.0/centos/7/x86_64/alluxio repos.bigtop.apache.org/releases/1.4.0/centos/7/x86_64/ambari ... repos.bigtop.apache.org/releases/1.4.0/centos/7/x86_64/repodata ...
```

For APT repos, upload files /work/debian-9/* into repos.bigtop.apache.org/releases/1.4.0/debian/9/amd64/. For example:

```
repos.bigtop.apache.org/releases/1.4.0/debian/9/amd64/conf
repos.bigtop.apache.org/releases/1.4.0/debian/9/amd64/db
repos.bigtop.apache.org/releases/1.4.0/debian/9/amd64/dists
repos.bigtop.apache.org/releases/1.4.0/debian/9/amd64/pool
```

5.6. Create repo files

Create one for each of our Distro. Following are examples for ${\tt YUM}$ and ${\tt APT:}$

```
VERSION=1.4.0
RC_NUMBER=0
DIR=bigtop-${VERSION}-RC${RC NUMBER}/repos
mkdir -p ${DIR}
cd ${DIR}
 # YUM
 for OS in centos-7 fedora-26 opensuse-42.3; do
            cat > bigtop.repo <<__EOT__
 [biqtop]
 name=Bigtop
enabled=1
apacheck=1
baseurl=http://repos.bigtop.apache.org/releases/$\{VERSION\}/$\{OS/-/\/\}/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/$(OS/-/\/)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSION)/\sbasearch.org/releases/$(VERSI
gpgkey=https://dist.apache.org/repos/dist/release/bigtop/KEYS
 ___EOT__
           gpg --detach-sign --armor bigtop.repo
            mkdir "${OS//\/}"
            mv bigtop.repo* "\{OS//\/\}"
done
 # APT
for OS in debian-9 ubuntu-16.04; do
            cat > bigtop.list <<__EOT__
\label{thm:proposition} $$ \theta  http://repos.bigtop.apache.org/releases/${VERSION}/${OS/-/\/}/\$ (ARCH)  bigtop  contribution  for the proposition of the proposition
           gpg --detach-sign --armor bigtop.list
            mkdir "${OS//\/}"
            mv bigtop.list* \$\{OS//\/\}
```

Add your signed armored GPG key to repos directory to ease the key import for the users

```
gpg --armor --export <your name> >> GPG-KEY-bigtop
gpg --detach-sign --armor GPG-KEY-bigtop
```

Result looks like below:

```
GPG-KEY-bigtop
GPG-KEY-bigtop.asc
centos7/
debian9/
fedora26/
opensuse42.3/
ubuntu16.04/
```

5.7. Commit repo files into https://dist.apache.org/repos/dist/dev/bigtop/bigtop-X.Y.Z-RCn/repos/

5.8. Run smoke tests with the uploaded packages

Create a release specific job to deploy and run smoke test with the uploaded packages.

You may have to rerun the job several times to stabilize the result due to download failure. Leverage the "Matrix Reloaded" plugin so as to rebuild only unstable and failed combinations.

https://ci.bigtop.apache.org/view/Test/job/Bigtop-trunk-smoke-tests-1.4.0/

Summarize its result on the Wiki.

https://cwiki.apache.org/confluence/display/BIGTOP/Overview+of+Bigtop+1.4.0+Support+Matrix

6. Build and Deploy Artifacts

First we need to prepare a build environment. Mac OS X is unlikely supported because we'll run through some tests that depends on the OS. Here I'm running on Ubuntu-18.04 (There's an issue for running on 16.04 traced by BIGTOP-2830).

```
cd ~/
docker run -ti -u jenkins -v $PWD:/work bigtop/slaves:trunk-ubuntu-18.04 bash -l
# The subsequence commands should be executed inside the docker container
cp -r /work/.gnupg ~/
```

Create a maven settings file ~/.m2/settings.xml with the following content:

```
<settings>
  <servers>
      <server>
         <id>apache.snapshots.https</id>
         <username>APACHE-ID</username>
         <password>APACHE-PASSWORD</password>
      </server>
      <server>
         <id>apache.staging.https</id>
         <username>APACHE-ID</username>
         <password>APACHE-PASSWORD</password>
      </server>
      <server>
         <id>apache.releases.https</id>
         <username>APACHE-ID</username>
         <password>APACHE-PASSWORD</password>
      </server>
   </gervers>
   ofiles>
      cprofile>
         <id>gpg</id>
         properties>
            <gpg.executable>gpg</gpg.executable>
            <gpg.passphrase>GPG-PASSWORD</gpg.passphrase>
         </properties>
      </profile>
   </profiles>
   <activeProfiles>
     <activeProfile>gpg</activeProfile>
   </activeProfiles>
</settings>
```

Build the artifacts:

```
mvn clean site
mvn -Prelease package assembly:single
```

The following command deploys the binary release artifacts for iTest, tests and other helper files, checksums, and signatures (you will need to enter a GPG passphrase. If you got a "gpg: signing failed: Inappropriate ioctl for device" error, try `export GPG_TTY=\$(tty)`) to the Apach e Staging repo.

```
mvn deploy -Prelease -f pom.xml
mvn deploy -Prelease -f bigtop-test-framework/pom.xml
mvn deploy -Prelease -f bigtop-tests/test-artifacts/pom.xml
HADOOP_CONF_DIR=/etc/hadoop/conf HADOOP_HOME=/usr/lib/hadoop mvn deploy -Prelease -f bigtop-tests/test-execution
/pom.xml -DskipITs
```

For the last step to succeed you'd need to export HADOOP_HOME and HADOOP_CONF_DIR (BIGTOP-1464): the values don't matter - it is just a workaround. Also, the -DskipITs option for the last step should be removed in the future by resolving BIGTOP-3461.

If the deployment step fails with an Access denied error check that you have the required permissions on Nexus.

If you have multiple keys, the build process seems to pick up the first one w/o asking. Make sure you're using the CODE SIGNING KEY by explicitly specifying it. For example:

```
mvn deploy -Prelease -f pom.xml -Dgpg.keyname="Evans Ye (CODE SIGNING KEY) <evansye@apache.org>"
mvn deploy -Prelease -f bigtop-test-framework/pom.xml -Dgpg.keyname="Evans Ye (CODE SIGNING KEY)
<evansye@apache.org>"
mvn deploy -Prelease -f bigtop-tests/test-artifacts/pom.xml -Dgpg.keyname="Evans Ye (CODE SIGNING KEY)
<evansye@apache.org>"
mvn deploy -Prelease -f bigtop-tests/test-execution/pom.xml -Dgpg.keyname="Evans Ye (CODE SIGNING KEY)
<evansye@apache.org>"
```

Login to https://repository.apache.org using your Apache SVN credentials. Click on **Staging** on the left. Then click on **orgapachebigtop** in the list of repositories. In the panel below you should see an open repository that is linked to your username and IP. Select this repository and click **Close**. This will close the repository from future deployments and make it available for others to view.

BIGTOP-1463 is open to track the improvements of the release process.

7. Copy Release Artifacts

The artifacts that end up in the distribution directory are the source distributions (along with their checksums and signatures), so they need to be copied from the Maven repo to a release candidate directory on apache dist, so the vote can begin:

```
VERSION=X.Y.Z
RC_NUMBER=n
REPOSITORY_ID=xxxx # Should be a number, for example 1013. Find the number in NEXUS staging repository:
orgapachebigtop-1013
svn checkout https://dist.apache.org/repos/dist/dev/bigtop bigtop-dist-dev
cd bigtop-dist-dev
mkdir bigtop-${VERSION}-RC${RC_NUMBER}
cd bigtop-${VERSION}-RC${RC_NUMBER}
# md5 and shal are out-of-date and should not be used, see: http://www.apache.org/dev/release-distribution#sigs-
wget --no-check-certificate https://repository.apache.org/content/repositories/orgapachebigtop-${REPOSITORY_ID}
/org/apache/bigtop/bigtop/${VERSION}/bigtop-${VERSION}-project.tar.gz
wget --no-check-certificate https://repository.apache.org/content/repositories/orgapachebigtop-${REPOSITORY_ID}
/org/apache/bigtop/bigtop/${VERSION}/bigtop-${VERSION}-project.tar.gz.asc
# manually generate sha256 and sha512
sha256sum bigtop-${VERSION}-project.tar.gz > bigtop-${VERSION}-project.tar.gz.sha256
sha512sum bigtop-${VERSION}-project.tar.gz > bigtop-${VERSION}-project.tar.gz.sha512
cd ..
svn add bigtop-${VERSION}-RC${RC_NUMBER}
svn ci -m "Apache Bigtop ${VERSION}-RC${RC_NUMBER}"
```

8. Sanity Check

```
VERSION=X.Y.Z
RC NUMBER=n
cd /work
git clone https://gitbox.apache.org/repos/asf/bigtop.git -b release-${VERSION}-RC${RC_NUMBER} --depth 1
wget --no-parent --recursive --reject='index.html*' https://dist.apache.org/repos/dist/dev/bigtop
/bigtop-${VERSION}-RC${RC_NUMBER}/
# make sure that the source code tree and the release tarball are identical except for .git/CI/site releated
files
tar xf dist.apache.org/repos/dist/dev/bigtop/bigtop-${VERSION}-RC${RC_NUMBER}/bigtop-${VERSION}-project.tar.gz
diff -r bigtop bigtop-${VERSION}
# make sure that the signature and checksums are correct
\verb|cd dist.apache.org/repos/dist/dev/bigtop-$\{VERSION\}-RC$\{RC_NUMBER\}|
gpg --verify bigtop-${VERSION}-project.tar.gz.asc bigtop-${VERSION}-project.tar.gz
diff <(sha256sum bigtop-${VERSION}-project.tar.gz) bigtop-${VERSION}-project.tar.gz.sha256
diff <(sha512sum bigtop-${VERSION}-project.tar.gz) bigtop-${VERSION}-project.tar.gz.sha512
# make sure that all files exist and their signatures are correct
for i in $(find repos -not -name '*.asc' -type f); do echo ${i}; gpg --verify ${i}.asc ${i}; done
```

9. Run the Vote

Run the vote on the dev@bigtop.apache.org

Here is an example email:

```
To: "Bigtop Developers List" <dev@bigtop.apache.org>
Subject: [VOTE] Release Bigtop version 1.1.0
This is the vote for release 1.1.0 of Apache Bigtop.
It fixes the following issues:
       https://issues.apache.org/jira/secure/ReleaseNote.jspa?projectId=12311420&version=12324841
The vote will be going for at least 72 hours and will be closed on Wednesday,
February 3rd, 2016 at noon PDT. Please download, test and vote with
[ ] +1, accept RC1 as the official 1.1.0 release of Apache Bigtop
[ ] +0, I don't care either way,
[ ] -1, do not accept RC1 as the official 1.1.0 release of Apache Bigtop, because...
Source and binary files:
       https://dist.apache.org/repos/dist/dev/bigtop/1.1.0-rc1
Maven staging repo:
               https://repository.apache.org/content/repositories/orgapachebigtop-[YOUR REPOSITORY ID]
The git tag to be voted upon is release-1.1.0
Bigtop's KEYS file containing PGP keys we use to sign the release:
       https://dist.apache.org/repos/dist/release/bigtop/KEYS
```

The release needs 3 +1 votes from the PMC.

10. Roll Out

Assuming the vote passes, the release can be rolled out as follows:

Move Artifacts into Place

TODO Update the instructions as per new use of apache dist

This step makes the artifacts available on the mirrors.

```
VERSION=X.Y.Z #Example: 1.3.0
CANDIDATE=C #Example: RC2
svn co https://dist.apache.org/repos/dist/release/bigtop
cd bigtop
svn mv https://dist.apache.org/repos/dist/dev/bigtop/bigtop-$VERSION-$CANDIDATE https://dist.apache.org/repos/dist/release/bigtop/bigtop-$VERSION
rm stable
ln -s bigtop-$VERSION stable
svn commit
```

The last line is to remove the *previous* version, since only the most recent version on a particular branch should be in the dist directory (older versions are archived automatically, see http://archive.apache.org/dist/bigtop/ and <a href="http://archive.apache.or

Log in to https://repository.apache.org, click on **Staging** on the left. Select the repository that you closed earlier, and click **Release**, using a description like "Apache Bigtop X.Y.Z artifacts". This will make the artifacts publicly available.

You'll get an email from "Apache Reporter Service" asking to update the release info. If you aren't a member of the PMC, ask someone to log in and enter the release name and date.

Create permanent release tag under rel/

```
git checkout release-x.y.z
git tag rel/x.y.z -u <signing key ID>
git push --tags
```

Wait 24 Hours

It takes up to 24 hours for all the mirrors to sync, so don't announce the new release just yet.

We had to wait 24 hours before, but it's not true now since ASF adopted CDN instead of mirror sites. According to the FAQs of the ASF infra:

Apache uses a global content distribution network (CDN) which collects new releases almost as soon as you post them. The files therefore become available for download almost immediately. You probably don't need to wait more than fifteen minutes before announcing a release.

Build and Deploy Site

Update files under src/site by referring to past commits such as https://github.com/apache/bigtop/commit/678375eb75f7367f9114a3ad8087ba40f21444b6 or https://github.com/apache/bigtop/commit/d5c45a2879f8e3a8d29a36386ad8904a4e71a274. Commit into master and push them.

Login to the Jenkins server provided by ASF Infra. Open our website publishing pipeline and run it from the "Build Now" menu. It checks out the master branch with your update from our git repository, runs mvn site, copies generated webpages into the asf-site branch, and commits them. It automatically updates our website thanks to .asf.yaml.

(If the above process doesn't seem to work correctly just like BIGTOP-3467 - Fix strange behaviour of website publishing OPEN, you can generate a website locally and push it to the asf-site branch directly as a workaround.)

As said in BIGTOP-1162 - Please delete old releases from mirroring system RESOLVED , remove old releases to reduce the loading for apache mirror. The older releases are available in Apache archive server(older versions are archived automatically, see http://archive.apache.org/dist/bigtop/ and http://www.apache.org/dev/mirrors.html).

```
VERSION=X.Y.Z #Example: 1.2.1

svn co https://dist.apache.org/repos/dist/release/bigtop

cd bigtop

svn delete bigtop-$VERSION

svn commit
```

11. Announce the Release

TODO: Add a news section to the website.

Send an email to announce@apache.org (the from: address must be @apache.org). E.g.

```
To: announce@apache.org, user@bigtop.apache.org, dev@bigtop.apache.org
Subject: [ANNOUNCE] Apache Bigtop X.Y.Z released

The release is available here:
    https://bigtop.apache.org/download.html#releases

A few highlights of this release include:
    <LIST-OF-ITEMS-TO-BE-HIGHLIGHTED>

With Bigtop X.Y.Z the community continues to deliver the most advanced big data stack to date. More details about X.Y.Z release are here:
    https://bigtop.apache.org/release-notes.html

Deploying Bigtop is easy: grab the repo/list file for your favorite Linux distribution:
    https://www.apache.org/dyn/closer.lua/bigtop/bigtop-X.Y.Z/repos/
and you'll be running your very own bigdata cluster in no time!

We welcome your help and feedback. For more information on how to report problems, and to get involved, visit the project website at:
    https://bigtop.apache.org
```

Please be noted that for download page it should be updated with following compliance:

- · It should contain links to all current and archived releases along with links to KEYS, checksums, and signatures for all releases.
- The links on the page need to be links to release artifacts, not links to directories.
- The links to the asc and sha files should refer to archives only for non-current releases. The current release links should be to apache.org/dist, not archive.apache.org/dist.

12. Add a release page on Bigtop Wiki

- Copy a new page from previous release page: Ex: Bigtop 1.4.0 Release
- Edit to update the content. Basically just copy & paste from existing materials.
- Update links:
 - Index
 - o Releases

13. Add the Next Release to JIRA

Add the next version number (e.g. 0.2.0 after 0.1.0) to JIRA using this link: https://issues.apache.org/jira/plugins/servlet/project-config/BIGTOP/administer-versions?status=unreleased

In JIRA mark the released version as "released" on the "manage versions" page. Be sure to fill in a date if not already specified.