

Reports Main

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1. Financial
 - a. Profit and Loss (Income Statement)
 - i. [P&L Standard](#)
 - ii. [P&L Detailed](#)
 - iii. [P&L YTD Comparison](#)
 - iv. [P&L Previous Year Comparison](#)
 - v. [P&L by Job](#)
 - vi. [P&L by Class](#)
 - vii. [P&L Unclassified](#)
 - b. Balance Sheet
 - i. [Balance Sheet Standard](#)
 - ii. [Balance Sheet Detailed](#)
 - iii. [Balance Sheet Summary](#)
 - iv. [Balance Sheet Previous Year Comparison](#)
 - c. [Statement of Cash Flows](#)
2. Customers and Receivables
 - a. [Accounts Receivable Aging Summary](#)
 - b. [Accounts Receivable Aging Detail](#)
 - c. [Customer Balance Summary](#)
 - d. [Customer Contact List](#)
3. Sales
 - a. [Sales by Customer Summary](#)
 - b. [Sales by Product Summary](#)
 - c. [Sales Interactive Graphs](#)
4. Jobs and Expenses
 - a. [Job Profitability Summary](#)
 - b. [Job Estimates vs Actuals Summary](#)
 - c. [Job Progress Invoices vs Estimates](#)
 - d. [Time by Job Summary](#)
 - e. [Time by Job Detail](#)
 - f. [Time by Worker](#)
 - g. [Mileage by Vehicle Summary](#)
 - h. [Mileage by Job Summary](#)
 - i. [Mileage by Job Detail](#)
5. Suppliers and Payables
 - a. [Accounts Payable Aging Summary](#)
 - b. [Supplier Balance Detail](#)
 - c. [Print 1099 and 1096 Forms](#)
 - d. [Sales Tax Liability](#)
6. Purchases
 - a. [Purchases by Supplier Summary](#)
 - b. [Purchases by Product Summary](#)
 - c. [Purchases by Product Detail](#)
 - d. [Open Purchase Orders](#)
7. Inventory
 - a. [Inventory Valuation Summary](#)
 - b. [Inventory Stock Status by Product](#)
 - c. [Inventory Stock Status by Supplier](#)
 - d. [Inventory Item Summary](#)
 - e. [Physical Inventory Worksheet](#)
8. Employees and Payroll
 - a. [Payroll Summary](#)
 - b. [Payroll Detail Review](#)
 - c. [Payroll Liability Balances](#)
 - d. [Employee State Taxes Detail](#)
9. Banking
 - a. [Reconciliation Discrepancy](#)
 - b. [Previous Reconciliation](#)
10. Accountant and Taxes
 - a. [Audit Trail](#)
 - b. [Voided and Deleted Transactions](#)
 - c. [Income Tax Preparation](#)
 - d. [Income Tax Summary](#)
 - e. [Closing Date Exception Report](#)
11. Budgets and Forecasts
 - a. [Budget Overview](#)
 - b. [Budget vs Actual](#)
12. General Reports
 - a. [Accounts List](#)
 - b. [Product Price List](#)
 - c. [Product List](#)
 - d. [Products with UOM](#)
 - e. [Payroll Item List](#)

- f. [Fixed Asset List](#)
- g. [Customer Contact List](#)
- h. [Supplier Contact List](#)
- i. [Employee Contact List](#)
- j. [Other Names Contact List](#)
- k. [Terms List](#)
- l. [To Do Notes](#)
- m. [Saved Transaction List](#)

13. [Run Multiple Reports](#)